### GA Appointment Checklist

Please bring the following documents to your appointment:

Household members:

- Photo ID for those applying
- Social security #'s and dates of birth for <u>all</u> household members
- Passport and immigration paperwork, if applicable
- Medical statements or correspondence from Social Security if unable to work
- EBT Card
- Medical Cards
- Proof of household <u>income for</u> <u>the past 30 days</u> including but not limited to:
  - Wage earnings
  - o Unemployment
  - Worker's Compensation
  - o Child Support
  - Social security or social security disability
  - o Tax returns
  - o TANF
  - Assistance from relatives
  - o Banks statements
  - o Gifts in kind
  - Pensions/Trust Fund

Household Expenses: Provide

Statements and Receipts

- Signed lease/rental agreements
- Basic necessity costs
  - Utility bills -water, heat, electric, internet, cable
  - Vehicle expenses
  - Daycare/Child Support
  - o Phone
  - Prescriptions/Medical

Family Assets:

- Vehicles
- Recreational Vehicles include ATVs, Snowmobiles, trailers, etc.
- Property

TOWN OF BETHEL GENERAL ASSISTANCE 19 MAIN STREET PO BOX 1660 BETHEL, ME 04217 207-824-2669

# **APPOINTMENT INFORMATION**

**Resident:** 

Scheduled for:

Interviews for General Assistance are scheduled by appointment. If you are a firsttime applicant, interviews may last up to an hour. If you cannot make the appointment or you no longer need to apply for General Assistance, we would appreciate if you would contact our office to update your status. Thank you.

GENERAL ASSISTANCE (GA) IS A *PROGRAM OF LAST RESORT* FOR THOSE WHO FIND THEMSELVES WITH AN IMMEDIATE, UNEXPECTED NEED.

The Town of Bethel is responsible for providing assistance to eligible residents who are in need and for maintaining confidentiality.

Applicants are responsible for demonstrating their eligibility through:

- Honest communication with the GA Administrator
- Providing complete and accurate information
- Providing written documentation required to complete their GA application
- Making every effort to use potential resources such as government and state assistance, local non-profit organizations and personal assets

# APPLICATION FOR GENERAL ASSISTANCE

#### Administrator: Please read the following to the applicant or have the applicant read it in your presence.

**PENALTY FOR FALSE REPRESENTATION**. Whoever knowingly and willfully makes any false representation of a material fact to the overseer of any municipality or to the department or its agents for the purpose of causing that or any other person to be granted assistance by the municipality or by the State is guilty of a Class E crime and shall reimburse the municipality for that assistance. Further assistance may be denied until that person reimburses the municipality for the assistance or enters into a written agreement, which must be reasonable under the circumstances, to reimburse the municipality or that person has been ineligible for assistance for a period of 120 days, whichever period is longer. (22 M.R.S.A. § 4315).

#### 1. HOUSEHOLD (Please type or print)

Name of Applicant:		Date of Birth:	Social Security N	umber:		sehold size: eople in household)
Mailing Address:						ber of people ng assistance:
Physical Address:						
Telephone number:					Appl Mari	icant tal Status:
Most recent previous address:						Single
Previous GA application made?	YES NO	When?	Where?			Married
Is anyone in the household curre	ently disqualified	When?	Reason for	r		Separated
from receiving GA?			disqualificatio			Divorced Widowed
PEOPLE LIVING IN THE HOUSEHOLD	RELATIONSHIP	DATE OF BIRTH	BIRTHPLACE	SOCI SECUR	RITY	Able Bodied (A) Disabled (D)
				NUMI	BER	Minor(M)/Vet (V)

# 2. HOUSEHOLD INFORMATION

2. HOUSEHOLD INTO					
Does everyone in the	Does everyone in the	Has your household	Have	you reached	Is anyone
household receive	household have Maine	applied for LIHEAP?	the	TANF 60	sanctioned by
SNAP benefits?	Care?			h time limit?	$\square$ TANF?
YES NO	YES NO	YES NO	YE	ES <u>NO</u>	∐YES ∐NO
Does anyone in the	Did you or anyone in	Has your household file	ed an	Do you have s	subsidized housing?
household have a	your household serve in	income tax return?		YES	S NO
warrant for their arrest	the U.S. Military?	YES NO			
as a result of a felony	YES NO	If yes, list date If yes, list you		If yes, list you	r
conviction?		and amount:		monthly amou	int:
	Has anyone applied for	Has anyone received an i	income	Has anyone re	ceived a lump sum?
YES NO	a VA Pension?	tax refund? Date:		Date:	*
		Amount:		Amount:	
Is everyon <u>e in</u> the househo	Is any other person, or a	agency a	assisting with y	our household	
YES	NO	expenses (rent, electric,	, heat et	c.)? If yes, plea	ase explain:
NOTE: If any household mem					
status, affidavit must be comple	ted.				

# NAMES AND ADDRESSES OF EMERGENCY CONTACTS WHO ARE NOT IN THE HOUSEHOLD (PARENTS, GRANDPARENTS AND ADULT CHILDREN WHO ARE NOT MEMBERS OF THE HOUSEHOLD)

<u>1.</u> Name:		<u>2.</u> Name:	
Mailing Address:		Mailing Address:	
Relationship:	Telephone #:	Relationship:	Telephone #:

# 3. EMPLOYMENT INFORMATION - APPLICANT

### Section 3-A Complete section 3-A if one or more members of your household are employed.

Currently employed household member #1:	Currently employed household member #2:
Name:	Name:
Employer:	Employer:
Date of last paycheck:	Date of last paycheck:
Amount of last paycheck:	Amount of last paycheck:
Date of next paycheck:	Date of next paycheck:
Additional Comments:	

### Section 3-B Complete section 3-B if one or more members of your household are able to work but are unemployed.

Able-Bodied unemployed household member #2:
Name:
Previous Employer #1:
Reason Job Ended:
Last Date of Employment:
Previous Employer #2:
Reason Job Ended:
Last Date of Employment:
Highest level of Education Completed:

# Section 3-C Complete section 3-C if one or more members of your household are unable to work for medical reasons.

Disabled unemployed household member #1:			Disabled unemployed household member #2:			
Name:			Name:			
Disability preventing work?	YES	NO	Disability preventing work?	YES	NO	
Medical statement verifying?	YES	NO	Medical statement verifying?	YES	NO	
Active SSI/SSDI application?	YES	NO	Active SSI/SSDI application?	YES	NO	
Completed IAR on file?	YES	NO	Completed IAR on file?	YES	NO	
Do you have an attorney?	YES	NO	Do you have an attorney?	YES	NO	
What stage are you at in your application for SSI?SSDI?		1	What stage are you at in your application for SSI?SSDI?		1	
application for SSI?SSDI? Additional Comments:			application for SSI?SSDI?			

### 4. ASSISTANCE REQUESTED

ASSISTANCE REQUESTED: Please list each type of assistance being requested and enter the amount of the request.						
ASSISTANCE	AMOUNT	ASSISTANCE	AMOUNT			
1. Food	\$	7. Household/Personal Supplies	\$			
2. Rent	\$	8. Prescriptions/Medical	\$			
3. Mortgage	\$	9. Water	\$			
4. Electricity	\$	10. Sewer	\$			
5. LP Gas	\$	11. Other (Specify):	\$			
6. Heating Fuel	\$	TOTAL ASSISTANCE REQUESTED	\$			

# 5. USE OF INCOME - REPEAT APPLICANTS ONLY - PRIOR 30 DAYS (Office use only)

Income:	\$
	\$
	\$
Total: (A)	\$
Household Receipts	
Food	\$
Housing	\$
Electricity	\$
Propane	\$
Heating Fuel	\$
Household	\$
Personal	\$
Prescriptions/Medical	\$
Water	\$
Sewer	\$
Other:	\$
	\$
	\$
Total: (B)	\$
Notes:	

Other Receipts	
Phone	\$
Internet	\$
Cable/Subscription Services	\$
Alcohol/Tobacco	\$
Restaurants/Entertainment	\$
Vacations/Travel	\$
Pet Food	\$
Fines/Bails	\$
Other:	\$
	\$
Total: (C)	\$
Total Income: (A)	
	\$
Less Household Receipts: (B)	
	\$
Total Other Receipts: (C)	•
(Misspent Money)	\$
D. Unaccounted Money	
(A)-(B)-(C)	\$
<b>E.</b> Total of $(C + D)$	
Misspent + Unaccounted	\$
(Added to Line O, section 6):	

## 6. PROJECTED 30 DAY INCOME

**INCOME:** Enter the amount of all money to be received (in the next 30 days) by: (1) the applicant; (2) the applicant's family; and (3) unrelated household members. Report how often income is received.

(3) unrelated household							
		IONEY APPLICANT MONEY FAMILY MONEY OTHERS			OFFICE		
<b>TYPE OF INCOME</b>	REC	CEIVES	REC	RECEIVES RECEIVE		CEIVE	USE ONLY
	AMOUNT	FREQUENCY	AMOUNT	FREQUENCY	AMOUNT	FREQUENCY	MONTHLY TOTAL
A. Employment	\$		\$		\$		\$
B. TANF	\$		\$		\$		\$
C. SSI – Supplemental Security Income	\$		\$		\$		\$
D. State Supplement (\$10 if receive SSI)	\$		\$		\$		\$
E. Social Security (other)	\$		\$		\$		\$
F. Unemployment or Workers Comp	\$		\$		\$		\$
G. Military/Veteran Benefits	\$		\$		\$		\$
H. Retirement or Pension Plan	\$		\$		\$		\$
I. Child/Spousal Support	\$		\$		\$		\$
J. Bank Accounts and Cash On Hand	\$		\$		\$		\$
K. Income In Kind	\$		\$		\$		\$
L. Post-Secondary financial aid, grants	\$		\$		\$		\$
M. Other (please specify)	\$		\$		\$		\$
For Repeat Applicants Only: N. Investment Asset(s) Value (See Section 7, C)						\$	
O. Misspent Income & Unverified Expenditures (during the last 30 days) (See Section 5, Line E)							\$
				AL – MONTHL			\$
P LESS: Total verified a days a week: *# or	monthly work- f weeks per mo	related expenses: onth: * or	Child Care: \$ dinance milea	$\frac{6}{\text{ge:}} = 0.00$	leage: (RT m ) Othe		\$
TOTAL – MONTHLY HOUSEHOLD INCOME							\$

### 7. ASSETS

ASSETS: Check yes for each asset owned and enter the value. Enter who in the household owns the asset.						
TYPE OF ASSET	VALUE	ASSET OWNED BY				
A. Home	\$					
B. Real Estate (other than home)	\$					
C. Investments: Stocks, Bonds, Retirement Account(s), Life Insurance, etc.	\$					
D. Vehicle(s) (i.e., car, truck, motorcycle)	\$					
Additional vehicles	\$					
E. Recreational Vehicle (s) (i.e., camper, ATV, snowmobile, boat)	\$					
F. Other	\$					

#### 8. EXPENSES

MONTHLY EXPENSES	ACTUAL COST FOR NEXT 30 DAYS	MAXIMUM AMOUNT (OFFICE USE ONLY)	ALLOWED AMOUNT (OFFICE USE ONLY)
1. Food	\$	\$	\$
2. Rent – Number of Bedrooms: Name and Address of Landlord:	\$	\$	\$
3. Mortgage – Mortgage Holder:	\$	\$	\$
4. Electricity –Hot Water Y/N Electric Heat Y/N	\$	\$	\$
5. LP Gas	\$	\$	\$
6. Heating Fuel TYPE:	\$	\$	\$
7. Household/Personal Supplies	\$	\$	\$
8. Prescriptions/Medical	\$	\$	\$
9. Water	\$	\$	\$
10. Sewer	\$	\$	\$
11. Other essential needs (specify)	\$	\$	\$
	\$	\$	\$
TOTAL MONTHLY HOUSEHOLD EXPENSES	\$	\$	\$

#### 9. OTHER EXPENSES

<b>NOTE:</b> The administrator should be aware of the following to gain an understanding of the applicant's financial situation.					
A. Do you have any debts (i.e., bank loans, car payn					
If <b>YES</b> , give (1) name; (2) purpose money was borrowed; and (3) amount (list below).					
NAME	PURPOSE	AMOUNT			
1.		\$			
2.		\$			
3.		\$			

## **10. DEFICIT (Office use only)**

A. Overall Maximum Level of	D. Deficit
Assistance Allowed (See GA Ordinance Appendix A)	\$ (If line A is greater than line B)
B. Income (See Section 6)	\$ E. *Surplus (If line B is greater than line A) \$
C. <b>Result</b> (Line A minus line B)	\$ * Note: If a surplus exists, applicant is not eligible for regular GA. Proceed to Section 10 to determine if "unmet need" results in eligibility for "emergency" GA

#### 11. UNMET NEED (Office use only)

A. Allowed Expenses (See Section 8)	\$ <b>D. Unmet Need</b> (Amount from line C, but <u>only</u> if line A is greater than line B)	\$
<b>B. Income</b> (See Section 6)	\$ <b>E. Deficit</b> (See Section 10, line D)	\$
C. Result (Line A minus line B)	\$ <b>F. Amount of GA Eligibility</b> (The lower of line D and line E)	\$

#### **INSTRUCTIONS:**

- 1) If Section 10, line B (income) is greater than line A (overall maximum), then applicant has a surplus of <u>and</u> will not be eligible for General Assistance <u>unless</u> the GA administrator determines there is need for emergency assistance.
- 2) If Section 11, line A (allowed expenses) is greater than line B (income), the result will be an "Unmet Need" (line D).
- 3) If there is both an "Unmet Need" (Section 11, line D) and a "Deficit" (Section 11, line E), the applicant will be eligible for the lower of the two amounts. This lower amount is the amount of assistance the applicant is eligible for in the next 30-day period, or a proportionate amount for a shorter period of eligibility (i.e., if the applicant needs one week's worth of GA assistance, they should receive ¼ of the 30-day amount).

#### Administrator: Please read the following to the applicant or have the applicant read it in your presence.

In accordance with Maine law (22 M.R.S.A. § 4321) you have the right to be given a written decision concerning your application within 24 hours of submitting a completed application. If you disagree with the administrator's decision on the application, you have the right to a fair hearing before an impartial hearing authority. If you believe that the municipality has violated state law with respect to your application, you have the right to notify the State Department of Health and Human Services in Augusta (1-800-442-6003)

**STATEMENT BY APPLICANT:** I hereby affirm that the facts in this application are true, correct and complete, and that I have not knowingly withheld any information. I understand the Administrator has the right to verify any information necessary to determine my eligibility and hereby give my consent. I understand if I refuse to give my consent it may result in my not being eligible to receive assistance; therefore, I hereby give my express permission for the Administrator to contact the following specific sources or persons to verify any or all information material to the determination of General Assistance eligibility for my household:

- Employer(s) (past/present);
- Persons, organizations or businesses referenced in this application;
- Past, present and/or future landlords;
- Bank(s) or financial institutions;
- The Department of Health and Human Services or any department of the State of Maine;
- The area Community Action Program;
- Relatives, specify:
- Persons/vendors to whom I owe money (i.e. utility company, fuel dealer, car dealership);
- Physician(s) with information related to my ability to work or receive other benefits;
- Housing Authority (local and/or state);
- The following specific sources of information\_

Applicant's Signature:	Date:
Secondary Applicant's Signature:	Date:
Administrator's Signature:	Date: